Alabama Change of Investment Selections Form

Use this form if you or the Designated Beneficiary are a resident of Alabama, and you are not working with a financial advisor.

CollegeCounts℠ 529 FUND

Please print clearly in blue or black ink and all capital letters. Complete this form to change the investment selections of your existing CollegeCounts 529 Fund accounts.

If you have established more than one account for the same Designated Beneficiary, you may 1) change the investment selections for some or all of such accounts **and/or** 2) move a specific dollar amount from one account to another **but you must do so at the same time.** You may make investment selection changes for any of the accounts for that Designated Beneficiary once per calendar year (twice in calendar year 2009) subject to IRS and State of Alabama guidelines (unless the Designated Beneficiary is changed).

You may change the investment option (e.g., from a Fixed Portfolio or a Years to Enrollment Portfolio to an Individual Fund Portfolio, or vice versa) or investment style (e.g., Aggressive to Moderate or Equity to Short Term Income), but you may not change the number of Years-to-Enrollment already assigned to the Designated Beneficiary of the account, nor select a Years to Enrollment Portfolio that is inconsistent with the Designated Beneficiary's current Years-to-Enrollment time horizon.

You must use the Change of Designated Beneficiary Form to change your investment selections in conjunction with a change of Designated Beneficiary on your CollegeCounts 529 Fund account(s).

1. Provide current account information

Account Owner's Name (Individual or Entity)	M.I.	Last Name

Account Owner's Social Security Number or Tax Identification Number

Designated Beneficiary's First Name	M.I.	Last Name

Designated Beneficiary's Social Security Number

2. Change your investment selections

Indicate changes to the investment selections for your existing CollegeCounts 529 Fund account(s) below. Refer to your latest account statement for the portfolio and account numbers of your existing account(s).

- Indicate the portfolio number and, if you wish, the amount **from** which the money should be transferred in Column 1.
- Indicate the portfolio and account to which the money should be transferred in Column 2. If you want to put the money into a new portfolio, write its 4-digit portfolio number (refer to the chart on page 2) in the first four boxes of Column 2. If you are opening a new portfolio, the transfer amount must meet minimum contribution requirements. **If no amount is specified, the entire balance will be transferred.**

1. Take money FROM this account				2. Put money INTO this existing account or new portfolio	
Amount	Portfolio Number	Account Number		Portfolio Number	Account Number (if applicable)
$	–		TO	–	
$	–		TO	–	
$	–		TO	–	
$	–		TO	–	

You may not change the years-to-enrollment assigned to the account(s) unless you are changing the Designated Beneficiary on the account. To do this, please complete a Change of Designated Beneficiary Form.

3. Sign this form

I certify the information provided is true and accurate. I have received the Account Agreement, Program Disclosure Statement and Supplement to the Program Disclosure Statement. I understand by signing this form, I am also agreeing to be bound by the terms and provisions of the Account Agreement, which is attached to the Program Disclosure statement, the CollegeCounts 529 Fund rules and Title 16, Chapter 33C of the code of Alabama 1975. I understand that the terms used herein and not defined herein are used with the meanings given them in the current Program Disclosure Statement.

Signature of Account Owner **Date**
(Sign your name as it appears on account)

4. Mail the completed form

Return the signed, completed form to your financial advisor, or mail to:

CollegeCounts 529 Fund
P.O. Box 8138
Boston, MA 02266-8138

Overnight Delivery:

CollegeCounts 529 Fund
30 Dan Road
Canton, MA 02021-2809

Questions?

For more information, visit us online at www.collegecounts529.com or call 866.529.ACCT (2228).

CollegeCounts 529 Fund Portfolios

Customize your investment by selecting one or more portfolios that suit your time horizon and risk tolerance. The following list of Portfolio options and their corresponding portfolio numbers will help you as you complete this Enrollment Form. Certain CollegeCounts 529 Fund Portfolios may not be available for purchase from time to time. Please refer to the current Program Disclosure Statement and Account Agreement for more information.

A. Years to Enrollment Portfolios

Find the portfolio time horizon that coincides with the number of years to enrollment you indicated. (Example: If you indicated that the first withdrawal will be in 8 years, your account falls into the “9-7 Years” time horizon.) From the options available for that time horizon, select the portfolio that suits your risk tolerance.

Portfolio Time Horizons	Portfolio Numbers
10+Years	
Aggressive 1	1401
Moderate 1	1402
Conservative 1	1403
9–7 Years	
Aggressive 2	1404
Moderate 2	1405
Conservative 2	1406
6–4 Years	
Moderate 3	1407
Conservative 3	1408
3–2 Years	
Conservative 4	1409
1 Year or Less	
Conservative 5	1410

B. Fixed Portfolios

Portfolio Style	Portfolio Numbers
Equity	1411
Bond	1412
Short Term Income	1413

C. Individual Fund Portfolios

Portfolio	Portfolio Numbers
Equity and Income	1414
Comstock	1415
Small Cap Value	1416
Capital Growth	1417
Mid Cap Growth	1418
Global Franchise	1419
Government Securities	1421
Core Plus Fixed Income	1422
International Growth	1423
Small Cap Growth	1425
S&P 500 Equity Index	1426
US Bond Market Index	1427

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VAN KAMPEN INVESTMENTS

TREASURY DEPARTMENT ALABAMA

The Alabama Higher Education 529 Fund—designed to be a Qualified Tuition Program under Section 529 of the Internal Revenue Code—is sponsored by the State of Alabama under the direction of the Board of Trustees of the Program Trust Fund.

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